

Mackenzie Announces Team Updates

On August 18, 2026, Mackenzie Investments announced how it will present several investment teams to clients. These changes bring related teams together under clearer, capability-led identities that better reflect the expertise across Mackenzie's investment platform. The five changes are as follows:

Mackenzie Quality Equity Team: Building on the shared research model previously introduced for Ivy and Bluewater, the teams will now be presented under one Quality Equity identity, while each will continue to manage in their distinct styles.

Mackenzie Resources and Energy Evolution Team: The Mackenzie Resource and Greenchip teams will be presented together as a broader capability spanning traditional resources, energy and materials, and the technologies and environmental solutions reshaping how they are produced and used.

Mackenzie International Equity Team: The Mackenzie Europe and Asia teams will be presented together under a unified international equity identity, creating greater opportunity to share regional insights, broaden company coverage and strengthen investment debate.

Mackenzie Value Equity Team: The Mackenzie Cundill Team will become the Mackenzie Value Equity Team, reflecting how the team invests today.

Mackenzie Canadian Equity Team: The Mackenzie North American Equities & Income Team will be renamed the Mackenzie Canadian Equity Team to better reflect its primary area of expertise. Funds, portfolio managers, and investment approach are unchanged.

Importantly, there are no changes to the strategies' mandates, investment approaches or portfolio-management responsibilities. The updates are intended to make Mackenzie's platform easier to understand while preserving the independence and discipline of each investment process. Additionally, the funds managed by the renamed boutiques going forward will have no change to benchmarks and fees, and no action is required.

Portfolio Team name prior to the announcement	Portfolio Team after the announcement
Mackenzie Ivy Mackenzie Bluewater	Mackenzie Quality Equity
Mackenzie Resource Mackenzie Greenchip	Mackenzie Resources and Energy Evolution
Mackenzie Europe and Asia	Mackenzie International Equity
Mackenzie Cundill	Mackenzie Value Equity
Mackenzie North American Equities & Income	Mackenzie Canadian Equity

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