

Blaine Pho announces retirement as of April 30, 2025

November 5, 2024 – Blaine Pho, CFA, Managing Director, Active Fixed Income Portfolio Management, TDAM, has announced his plans to retire effective April 30, 2025. Consistent with Blaine's succession plan which has been in place for many years, effective May 1, 2025, his Lead Portfolio Manager responsibilities will transition to Chad Toews, CFA, Vice President & Director.

IMR is in the process of assessing this leadership and portfolio manager change.

The funds' fee, investment objective and style remain unchanged, and no action is required.

Fund code	Fund name	Portfolio Managers prior to announcement	Portfolio Managers as of May 1, 2025
S209	Fixed Income (TD Greystone)	Blaine Pho (Lead) Chad Toews Neil Schnell Rankin Jaworski	Chad Toews (Lead) Neil Schnell Rankin Jaworski
S208	Balanced Fund (TD Greystone)	Fixed Income: Blaine Pho (Lead) Chad Toews Neil Schnell Rankin Jaworski	Fixed Income: Chad Toews (Lead) Neil Schnell Rankin Jaworski

December 5, 2024