

IMR Update: Portfolio Manager Retirement Announcements at Jarislowsky Fraser

October 11, 2024 – Jarislowsky Fraser announced that Chris Kresic, Head of Fixed Income and Asset Allocation, and Marc Novakoff, Managing Director, Portfolio Manager, Emerging Markets Equities, will both retire, effective March 31, 2025. Antoine Potter, Managing Director, Portfolio Manager, Fixed Income, will be appointed lead of the Fixed Income team, effective April 1, 2025. Christopher Knapp, Portfolio Manager, Emerging Markets Equities, will lead Emerging Markets as Managing Director, Portfolio Manager, Emerging Markets Equities, effective April 1, 2025.

Antoine Potter joined Jarislowsky Fraser in 2016 as Associate Portfolio Manager, Fixed Income and in 2020 was promoted to Managing Director, Portfolio Manager, Fixed Income, co-managing the bond portfolios with Chris Kresic. Christopher Knapp joined Jarislowsky Fraser in 2015 as a research analyst, was named Associate Portfolio Manager, Emerging Markets Equities in 2022, and became Portfolio Manager earlier this year.

IMR has placed Bond (Jarislowsky Fraser), Balanced (Jarislowsky Fraser) and Global Balanced (Jarislowsky Fraser) on watch, while we assess these portfolio manager changes.

The following funds' investment objective and style remain unchanged, and no action is required.

Fund code	Fund name	Portfolio managers prior to April 1, 2025	Portfolio managers effective April 1, 2025
BJF	Bond (Jarislowsky Fraser)	Chris Kresic, Antoine Potter	Antoine Potter
BALJF	Balanced (Jarislowsky Fraser)	Chris Kresic, Antoine Potter, Charles Nadim, Jeremy Schaal, Kelly Patrick, Marc Novakoff	Antoine Potter, Charles Nadim, Jeremy Schaal, Kelly Patrick, Christopher Knapp
S311	Global Balanced (Jarislowsky Fraser)	Chris Kresic, Antoine Potter, Charles Nadim, Jeremy Schaal, Kelly Patrick, Marc Novakoff	Antoine Potter, Charles Nadim, Jeremy Schaal, Kelly Patrick, Christopher Knapp