

Portfolio Manager Update at Fidelity

On February 28, 2024, Fidelity announced that Patrice Quirion would become portfolio manager of the Global (Fidelity) mandate at the end of March 2024. Patrice will replace Jeremy Podger, who announced in September 2023 that he would step down from active portfolio management responsibilities at the end of March 2024. Patrice is an experienced portfolio manager specializing in global and international equities. He has been a portfolio manager since 2013 and has nearly 20 years of industry experience. Patrice currently manages several global and international equity funds.

The IMR team will continue to meet the team to understand the implications of this change, and to monitor the transition.

The fund's benchmark, fee and investment objective remain unchanged. The fund will continue to have a core style focus, but may have a greater emphasis on quality and is expected to be more concentrated. No action is required.

Fund code	Fund name	Portfolio managers before March 31, 2024	Portfolio managers after March 31, 2024
S184	Global (Fidelity)	Jeremy Podger	Patrice Quirion

March 7, 2024