Portico Long Term Bond team update

Portico has announced changes to the Long Term Bond Fund's portfolio management. The strategy has moved to a team based approach shifting from an individual portfolio manager focus.

New portfolio managers within the Long Term Bond Strategies team include: Alexa Richardson, Kevin Reznik, Dale Haynes and Mark Hamelin. The team is led by Alexa Richardson.

Affected mandates are Long Term Bond (Portico) (LTBL) and Ultra Long Term Bond (Portico) (ULTBP).

The funds' benchmark, fee, investment objective and style remain unchanged and no action is required.

Fund code	Fund name	Previous portfolio managers	Current portfolio managers
LTBL	Long Term Bond (Portico)	Natalie Laden	Long Term Bond Strategies team (Alexa Richardson, Kevin Reznik, Dale Haynes, Mark Hamelin)
ULTBP	Ultra Long Term Bond (Portico)	Natalie Laden	Long Term Bond Strategies team (Alexa Richardson, Kevin Reznik, Dale Haynes, Mark Hamelin)

Apr 28, 2020

Canada Life and design are trademarks of The Canada Life Assurance Company.